



Texas Public Finance Authority
Annual Report of Nonfinancial Data
For the year ended
August 31, 2014

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR
Lee Deviney

MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

December 30, 2014

The Honorable Rick Perry, Governor
John Keel, CPA, State Auditor
Ursula Parks, Director, Legislative Budget Board

Lady and Gentlemen:

The Texas Public Finance Authority ("TPFA") is pleased to submit its *Annual Report of Nonfinancial Data* for the year ended August 31, 2014, in compliance with TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the TPFA's *Annual Financial Report*.

If you have any questions, please contact Ms. Pamela Scivicque at (512) 463-3141.

Sincerely,

A handwritten signature in blue ink that reads "Lee Deviney".

Lee Deviney
Executive Director

THIS PAGE INTENTIONALLY LEFT BLANK

TABLE OF CONTENTS

HUB Strategic Plan Progress Report.....	3
Schedule of Professional/Consulting Fees and Legal Service Fees	4
Schedule of Itemized Purchases	5
Schedule of Recycled, Remanufactured and Environmentally Sensitive Purchases	6
Schedule of Appropriation Item Transfers	7
Schedule of Indirect Costs.....	8
Schedule of Bonded Employees.....	9
Schedule of Space Occupied	10
Schedule of Vehicles Purchased	12
Schedule of State-Owned or Leased Vehicles Used by State Employees.....	13

THIS PAGE INTENTIONALLY LEFT BLANK

TEXAS PUBLIC FINANCE AUTHORITY (347)
HUB Strategic Plan Progress Report
 For the fiscal year ended August 31, 2014

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

Goal = Strategic Plan HUB Goal Actual = % Spent with HUBs from HUB Report	Actual for FY13*	Actual for FY14*	Goal for FY15**
Heavy Construction Other than Building Contracts	0.00%	0.00%	0.00%
Building Construction, Including General Contractors and Operative Builders Contracts	0.00%	0.00%	0.00%
Special Trade Construction Contracts	0.00%	0.00%	0.00%
Professional Services Contracts	0.00%	0.00%	23.60%
Other Service Contracts	0.00%	0.10%	24.60%
Commodities Contracts	38.08%	10.41%	21.00%

* Actual = Percent spent with HUBs from HUB report

** Goal = Strategic Plan HUB Goal 2015-2019

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Professional/Consulting Fees and Legal Service Fees
For the fiscal year ended August 31, 2014

NAME	TYPE OF SERVICE	AMOUNT
PROFESSIONAL/CONSULTING FEES		
Coastal Securities, Inc.	Financial Advisory Services	194,897.18
Fitch Inc	Rating Services	20,000.00
Goldman Sachs & Co	Remarketing Services	84,935.07
JPMSI Cash Management	Remarketing Services	12,523.28
Leucadia National Co	Remarketing Services	82,845.68
McGraw-Hill Company, Inc.	Rating Services	14,700.00
Moodys Investors Service	Rating Services	110,250.00
PFM Asset Management LLC	Arbitrage Computation Services	19,000.00
Texas Comptroller of Public Accounts	Liquidity Services	757,809.93
Texas Treasury Safekeeping Trust Co	Escrow Agent Services	750.00
USBank	Paying Agent Services	20,940.00
Workers Assistance Program Inc*	Consultant Services	1,459.56
	Total, Professional/Consulting Fees	\$ 1,320,110.70
LEGAL SERVICE FEES		
Bracewell & Guiliani LLP	Bond Counsel Services	42,897.10
McCall Parkhurst & Horton LLP	Bond Counsel Services	82,799.94
Office of The Attorney General	Bond Transcript Filing Fees	28,500.00
	Total, Legal Service Fees	\$ 154,197.04
	Total, Professional/Consulting Fees and Legal Service Fees	\$ <u>1,474,307.74</u>

Note: Exclusive of () items identified above, amounts include payment for bond Costs of Issuance and ongoing bond administration, each of which are procured under the Authority's enabling statute TX Gov't Code Ch. 1232.*

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Recycled, Remanufactured and Environmentally
Sensitive Purchases
For the fiscal year ended August 31, 2014

TX Gov't Code, Section 2155.448 - Reporting requirement repealed, S.B. 59, 83rd Legislature, R.S. 2013, effective 9/1/2013

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Appropriation Item Transfers
For the fiscal year ended August 31, 2014

ITEM OF APPROPRIATION		TRANSFERS-IN	TRANSFERS-OUT	NET TRANSFERS
Goal: Finance Capital Projects				
Strategies				
A.1.1.	Analyze Financings and Issue Debt	\$	\$	\$
13001	General Revenue - Article I	2,566.29	(249,000.00)	(246,433.71)
53001	Capital Budget Rider - Debt Management System	249,000.00	-	249,000.00
23706	83rd, Art. IX, SEC. 17.06(B) Salary Increase	5,153.19	(5,153.19)	0.00
A.2.1.	Manage Bond Proceeds			
13002	General Revenue - Article I	2,586.90	(251,000.00)	(248,413.10)
53001	Capital Budget Rider - Debt Management System	251,000.00	-	251,000.00
A.2.2.	Bond Debt Service Payments	-	-	0.00
Total, Goal A: (Finance Capital Projects)		\$ 510,306.38	\$ (505,153.19)	\$ 5,153.19
Net Appropriation Item Transfers		\$ 510,306.38	\$ (505,153.19)	\$ 5,153.19

NOTE: This schedule does not include Benefit Replacement Pay transfers or Rider Reduction transfers.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Indirect Cost Schedule
For the fiscal year ended August 31, 2014

INDIRECT COST	AMOUNT
A. Payroll-Related Costs	
FICA Employer Matching Contribution	\$ 43,898.44
Group Health Insurance	56,699.31
Retirement	43,568.41
Unemployment	<u>4,086.00</u>
Total, Payroll-Related Costs	\$ 148,252.16
Workers' Compensation Payments	\$ -
Benefit Replacement Pay (BRP)	<u>5,118.03</u>
Total, Workers' Compensation and BRP	5,118.03
B. Indirect Costs	
Bond Debt Service Payments	
TFC	\$ 55,301.00
TPFA	-
Other (if applicable)	<u>-</u>
Total, Indirect Costs	55,301.00
C. Indirect Costs - Statewide Cost Allocation Plan	
Building Depreciation	\$ 13,870.00
Equipment Depreciation	-
(304) CPA Administration	-
CPA Fiscal and ITD	10,533.00
CPA Purchasing & Support (TPASS)	11,609.00
CPA Rebates	(110.00)
DPS Capitol Security	1,052.00
(303) TFC Admin	-
TFC Planning & Asset Management	20,904.00
TFC Facility Design & Const & Constr	-
OOG BPP & Financial Accountability	3,851.00
(809) State Preservation Brd	-
(101) State Senate	2,106.00
(102) Hse of Representatives	2,547.00
(103) Legislative Council	2,025.00
(104) Legislative Budget	18,836.00
(105) Reference Library	2,226.00
(116) Sunset Advisory Brd	3,048.00
Total, Indirect Costs - Statewide Cost Allocation Plan	<u>92,497.00</u>
TOTAL, INDIRECT COSTS	\$ <u>301,168.19</u>

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Bonded Employees
For the fiscal year ended August 31, 2014

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>SURETY COMPANY</u>	<u>BOND AMOUNT</u>
-----------------	--------------	-----------------------	--------------------

The Authority does not purchase surety bonds for its employees.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Continued)
For the fiscal year ended August 31, 2014

<u>LOCATION</u>	<u>ADDRESS</u>	<u>LESSOR</u>	<u>LEASE NO.</u>	<u>TYPE</u>	<u>USABLE SQUARE FEET</u>
State Owned Buildings:					
WPC Building	300 West 15th Street, Ste 411 Austin, TX	N/A	N/A	N/A	<u>4,012</u> *
Subtotal, State Owned Buildings					4,012 *
Free Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Free Space					-
Leased Space:					
None	N/A	N/A	N/A	N/A	<u>-</u>
Subtotal, Leased Space					-
Total, Space Occupied					<u>4,012</u> *

* Useable Square Footage has been historically reported at 4,095 and was modified to 4,012 by TFC during FY 2014.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied (Concluded)
 For the fiscal year ended August 31, 2014

FTEs	RENTAL PER MONTH		ANNUAL COST	COMMENTS
	COST PER SQ FT	MONTHLY COST		
6.5	-	-	-	Agency is exempt from complying with 153 sq.ft. per employee pursuant to Section 2165.104(c)(1)
6.5	-	-	-	
-	-	-	-	None
-	-	-	-	
-	-	-	-	None
-	-	-	-	
6.500	-	-	-	

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Vehicles Purchased
For the fiscal year ended August 31, 2014

<u>MAKE</u>	<u>MODEL</u>	<u>USE</u>	<u>EFFICIENCY RATING</u>	<u>PURCHASE PRICE</u>
-------------	--------------	------------	------------------------------	---------------------------

The Authority does not purchase passenger vehicles.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the fiscal year ended August 31, 2014

<u>EMPLOYEE</u>	<u>TITLE</u>	<u>STATE-OWNED</u>	<u>STATE-LEASED</u>
-----------------	--------------	--------------------	---------------------

The Authority does not own or lease vehicles for employee use.

THIS PAGE INTENTIONALLY LEFT BLANK